

Stock Donation Instructions for COCC Foundation

The Central Oregon Community College Foundation has the ability to accept stock donations. Please provide the account information listed below to your financial institution along with a signed letter of instruction, and you can easily donate stock to the COCC Foundation. Please be sure to request your name and contact information be included in your instructions, so that we may properly acknowledge and receipt your gift. Shares are transferred from the donor and then sold in the COCC Foundation account. Thank you for your support, and please let us know if you have any questions!

Account Information:

DTC: #0226

Institution: Fidelity

Account: #676-610570

Account Title: Central Oregon Community College Foundation

Contact: Jennifer Kempf at Northline Wealth Management

jkempf@northlinewealth.com

888-407-5463