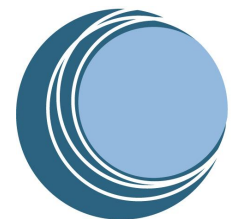


# Integrating the Whole: The Village of Financial Aid

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CENTRAL OREGON  
community college



Linn-Benton  
Community College

# Agenda

- Key Concepts
- Financial Aid
- Admissions
- Registration (Academic Record)
- Student Accounts (Business Office)
- Curriculum/Accreditation
- Instruction

# Key Concepts

## Compliance

- Compliance is an **institutional obligation**.
- All schools must have **coordinating official(s)**.

## Internal Controls

- **Distinct separation** of duties assigned to specific offices.
- **Management of cash** to prevent fraud and abuse
- **Program integrity** to protect ensure proper management of federal funds

## Administrative Capability

- The ability of offices at a college or university to **accurately coordinate** their work to **meet federal deadlines**. This includes **communication** and **training** to meet **federal obligations**.

# Departmental Obligations

Let's dive in!

# Financial Aid (a very short list)



## Student Eligibility

Making sure only eligible students receive aid.



## Satisfactory Academic Progress

Students are making progress on their educational goals.



## Curricular Eligibility

Making sure majors and individual courses meet federal minimums.



## Cost of Attendance

Constructing student budgets for different classes of students.



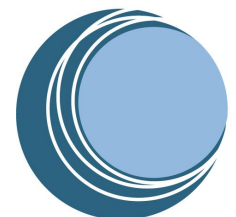
## Return to Title IV

Checking enrollment and initiation of attendance and returning funds

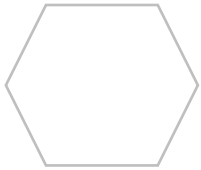


## Disbursement and Overawards

Making sure financial aid is applied to accounts, the amount is accurate, and timely reported to COD.



# Admissions



## Eligible to be admitted

Check high school completion, student is eligible to attend college.



## Initial Transcript (Maybe)

Determines articulation and acceptance of credit towards degree.



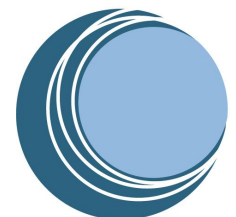
## Student Type

Determines what kind of student enters the school: undergrad, post-bacc, grad



## Determines Degree Seeking

Certifies that students are seeking a degree or certificate.



# Registration (Registrar)



## Enrollment

Students enrolled in for credit courses.



## Veterans Benefits

Typically certifying veterans benefits which can interact with Financial Aid



## Reporting

Reporting students' enrollment levels to NSC and/or NSLDS.



## Residency and Fees

Determining the correct rate for each student based on course charges



# Student Accounts (Business Office)



## Manage Student Bill

Make sure the charges are true and accurate for each student. Post charges.



## Request/Return funds

Drawdown funds and return excess funds to the Federal G5 (G6 in the near future) account.



## Set up Fee Tables and Tuition Rates

Making sure majors and individual courses meet federal minimums.



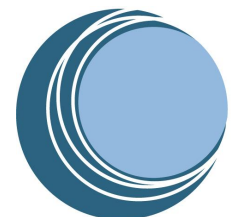
## Returns Funds

Returns funds from R2T4



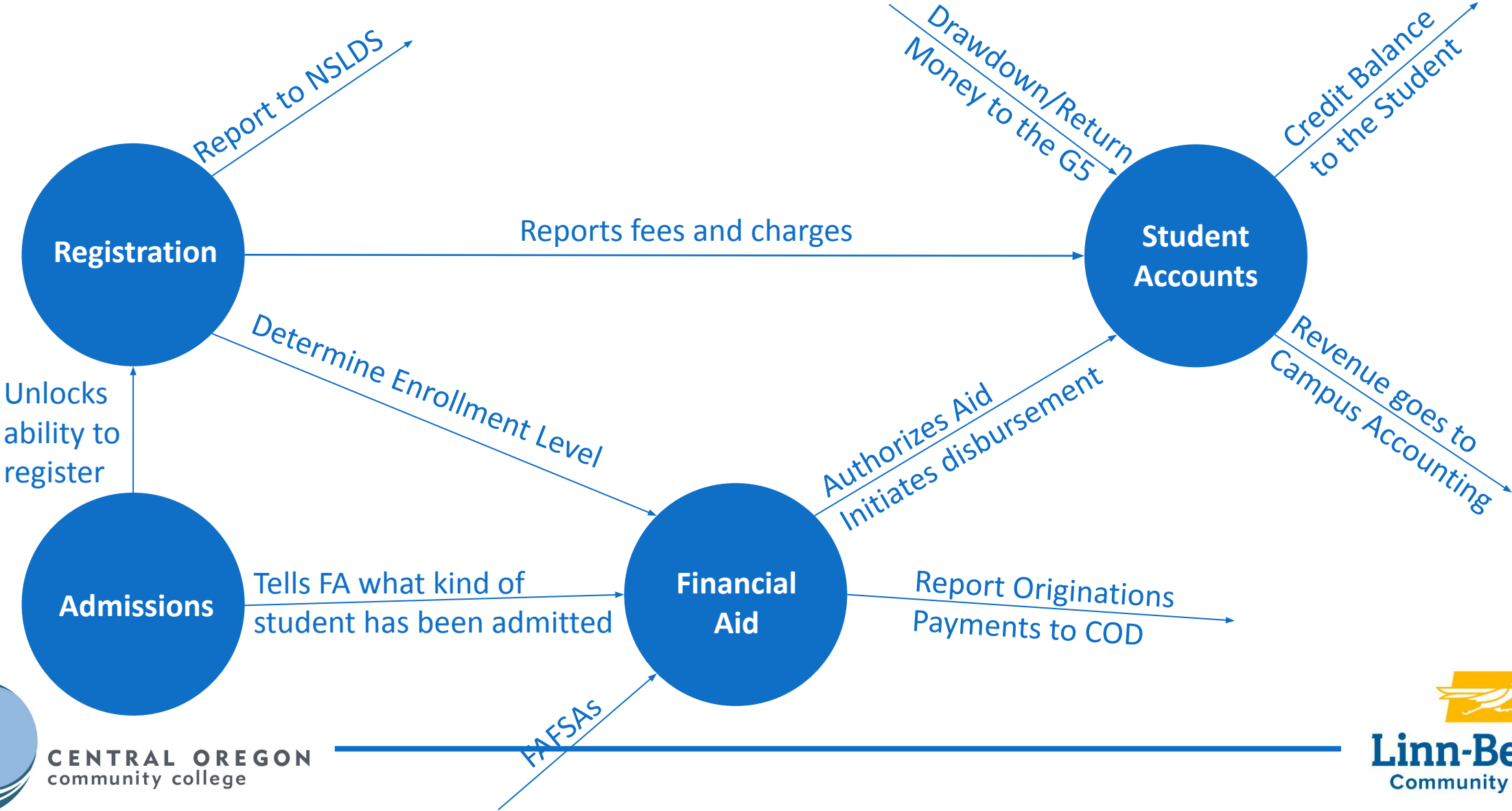
## Disbursement

Initiate direct payments to students for Title IV credit balances.





# The Quadrumvirate



# Curriculum Approval



## Determines New Programs

Reports newly approved programs to financial aid. Sends to state and NWCCU.



## Approves New Courses

Adds and updates new courses for instruction. Sends these to State/NWCCU

# Instructors



## Grades

Grades are used to determine SAP progress. Students must maintain a 2.0.



## Initiation of Attendance

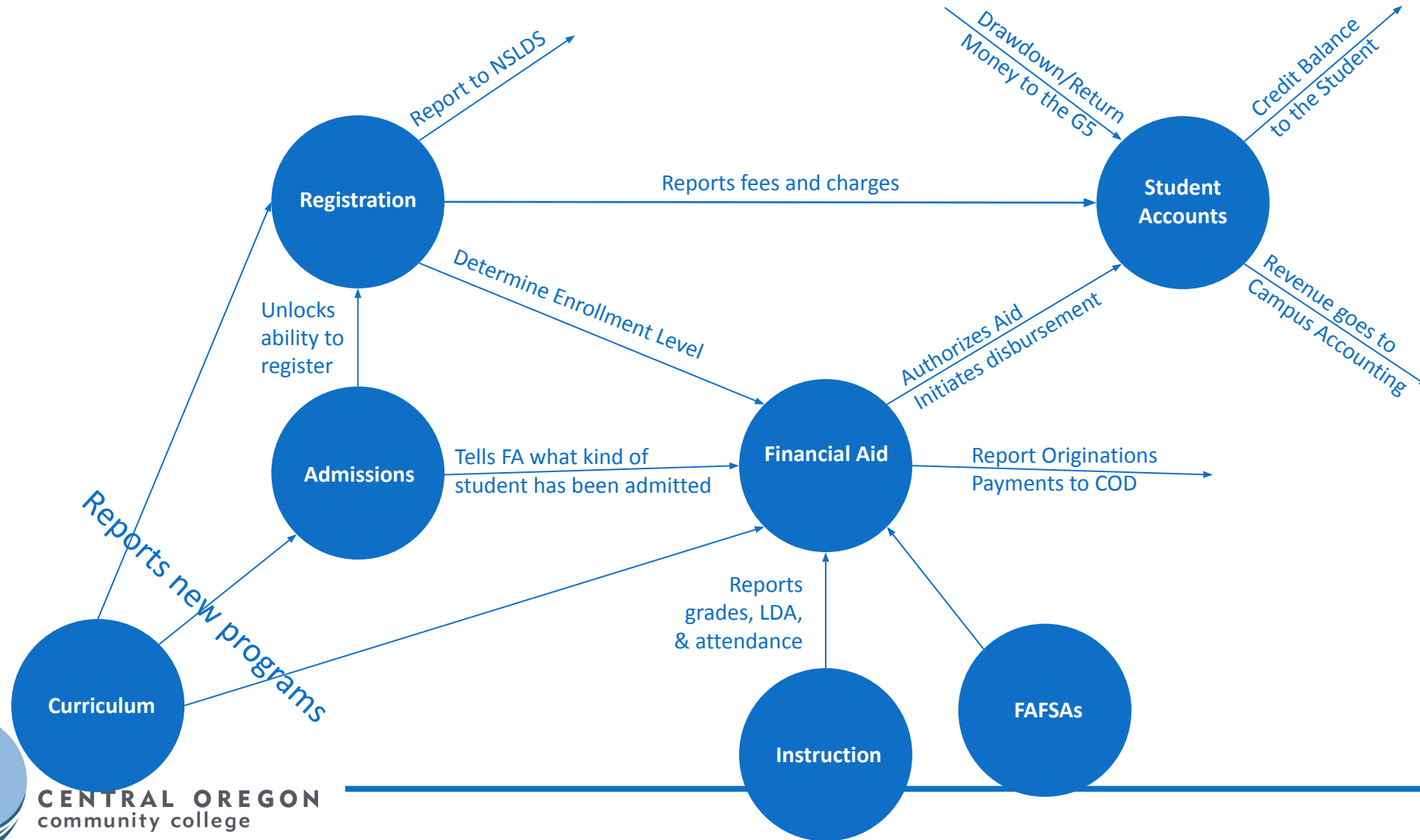
Students must attend at least one session of a course (or complete an activity online) for it to be considered attempted.



## Last Date of Attendance

Students who are assigned a non-passing grade must also be assigned a last date of attendance. Used in R2T4 calculations

# The Quad-Six-virate



# Other Important Players



## Internal/External Audit

Annually checking for compliance and appropriate management of funds



## The State of Oregon

Reporting for OOG, OPG, and scholarship payments



## The Foundation

Donor agreements, fund rules and appropriate management of money



## Departmental Awards

Application of strategic enrollment and retention funds from departments



## External Scholarship Providers

Reporting and funds management rules for each kind of fund.



## Hardship and Emergency Funding

Emergency money to students in need

# Other Important Players, Cont'd



## Athletics

Tons of discounts and scholarships, with a whole other set of NCAA rules.



## Strategic Enrollment

Tuition discounting and enrollment targeting of specific populations



## Title IX

Investigations that can result in credit balances, refunds of aid



## Department of Education

Weekly and daily new guidance and instructions for compliance



## Public Safety

Clery Act and Fire Safety reporting for required consumer information

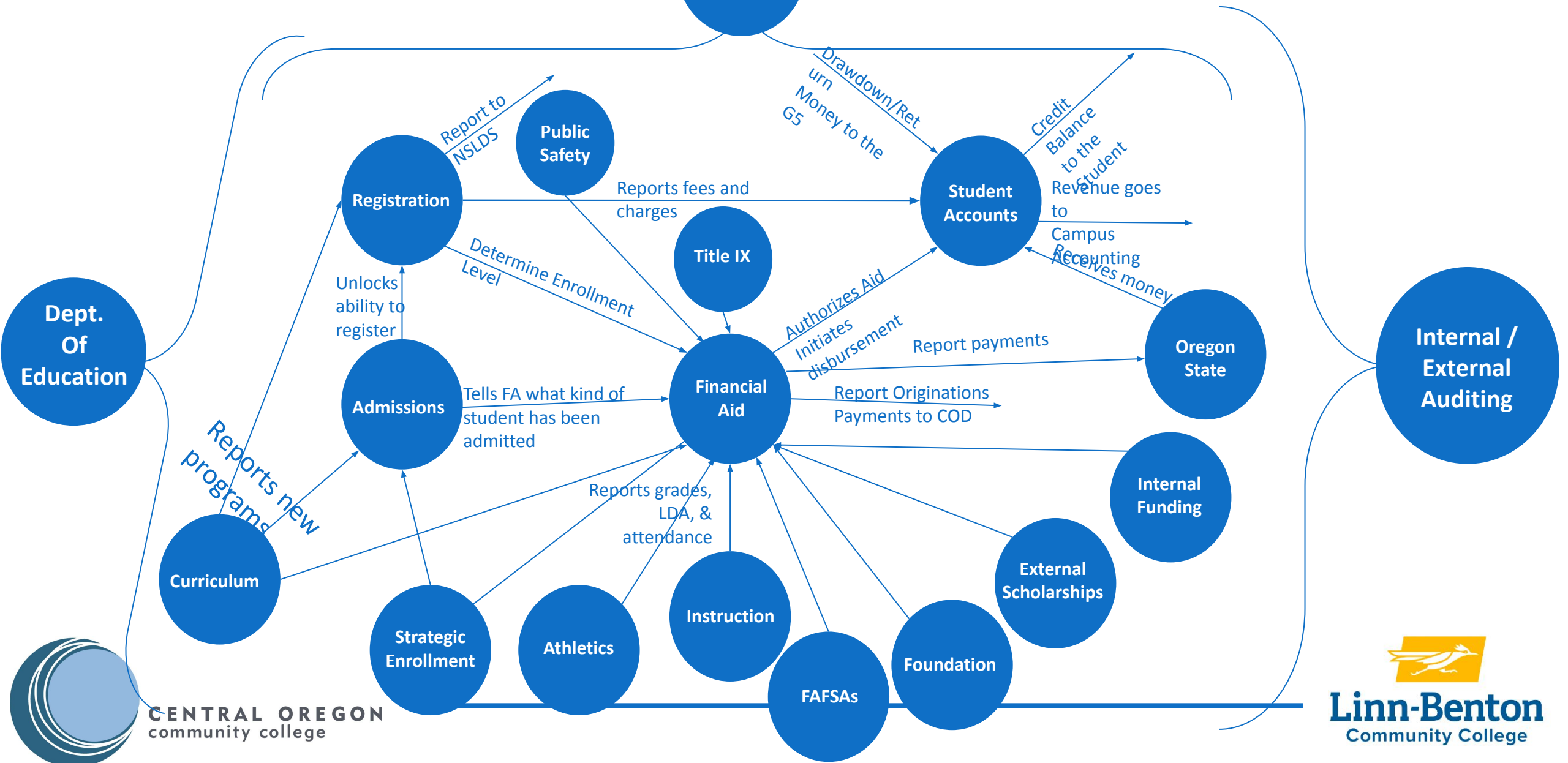


## Executive Initiatives

Emergency money to students in need



# Executive Initiatives



Dept. Of Education



# Questions?

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